

# Statutory Disclosure

## Dividend and Closure of Register

The directors have declared an interim dividend of HK\$0.15 per share (2008: HK\$0.30 per share) for the year ending 31 December 2009 payable on Thursday, 24 September 2009 to shareholders whose names appear on CITIC Pacific's register of members on Friday, 18 September 2009. CITIC Pacific's register of members will be closed from Monday, 14 September 2009 to Friday, 18 September 2009, both days inclusive, during which period no share transfer will be effected. To qualify for the interim dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the company's Share Registrars, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 11 September 2009.

## Share Option Plan

### Share Option Plan Adopted by CITIC Pacific

Under the CITIC Pacific Share Incentive Plan 2000 ('the Plan') adopted on 31 May 2000, the board may invite any director, executive or employee of CITIC Pacific or any of its subsidiaries to subscribe for options over CITIC Pacific's shares on payment of HK\$1 per acceptance. The exercise price determined by the board will be at least the higher of (i) the closing price of the company's shares as stated in the Hong Kong Stock Exchange's daily quotations sheet on the date of grant; (ii) the average closing price of the company's shares as stated in the Hong Kong Stock Exchange's daily quotations sheets for the five business days immediately preceding the date of grant; and (iii) the nominal value of the company's shares. The maximum number of shares over which options may be granted under the Plan shall not exceed 10% of (i) the issued share capital of the company from time to time or (ii) the issued share capital of the company as at the date of adopting the Plan, whichever is the lower.

All options granted and accepted under the Plan can be exercised in whole or in part within 5 years from the date of grant. During the six months ended 30 June 2009, none of such options were exercised and cancelled, but options for 4,050,000 shares have lapsed. A summary of the movements of the share options during the six months ended 30 June 2009 is as follows:

### A. CITIC Pacific Directors

| Name of director     | Date of grant | Exercise price<br>HK\$ | Number of share options   |                           | Percentage to<br>issued share<br>capital |
|----------------------|---------------|------------------------|---------------------------|---------------------------|--|
|                      |               |                        | Balance as at<br>01.01.09 | Balance as at<br>30.06.09 |  |
| Chang Zhenming       | 16.10.07      | 47.32                  | 500,000                   | 500,000                   | 0.014                                    |
| Peter Lee Chung Hing | 01.11.04      | 19.90                  | 1,000,000                 | 1,000,000                 | 0.093                                    |
|                      | 20.06.06      | 22.10                  | 1,200,000                 | 1,200,000                 |  |
|                      | 16.10.07      | 47.32                  | 1,200,000                 | 1,200,000                 |  |
|                      |               |                        |                           | 3,400,000                 |  |
| Carl Yung Ming Jie   | 01.11.04      | 19.90                  | 500,000                   | 500,000                   | 0.052                                    |
|                      | 20.06.06      | 22.10                  | 600,000                   | 600,000                   |  |
|                      | 16.10.07      | 47.32                  | 800,000                   | 800,000                   |  |
|                      |               |                        |                           | 1,900,000                 |  |
| Vernon Francis Moore | 01.11.04      | 19.90                  | 1,000,000                 | 1,000,000                 | 0.063                                    |
|                      | 20.06.06      | 22.10                  | 700,000                   | 700,000                   |  |
|                      | 16.10.07      | 47.32                  | 600,000                   | 600,000                   |  |
|                      |               |                        |                           | 2,300,000                 |  |