

## Share Capital

CITIC Pacific has not redeemed any of its shares during the six months ended 30 June 2009. Neither the company nor any of its subsidiary companies has purchased or sold any of the company's shares during the six months ended 30 June 2009.

## Continuing Disclosure Requirements under Rule 13.22 of the Listing Rules

The following table shows the proforma combined balance sheet of the relevant affiliated companies as required therein under Rule 13.22 of the Listing Rules. Affiliated companies include associated companies and jointly controlled entities:

### Proforma combined balance sheet of affiliated companies

<i>In HK\$ million</i>	Group's attributable interest as at 30 June 2009
Fixed Assets	14,261
Associated Companies	6
Other Financial Assets	35
Derivative Financial Instruments	1
Deferred Tax Assets	12
Intangible Assets	1,758
Other Non Current Assets	1,855
Net Current Assets	2,297
Total Assets Less Current Liabilities	20,225
Long Term Borrowings	(8,298)
Deferred Tax Liabilities	(268)
Derivative Financial Instruments	(14)
Loan from Shareholders	(3,362)
	8,283