

# 十年統計

## 10 Year Statistics

| 年終(港幣百萬元)             | At year end (HK\$ million)                   | 1994   | 1995   | 1996   | 1997   | 1998   | 1999   | 2000   | 2001   | 2002   | 2003          |
|-----------------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------------|
| 股東資金                  | Shareholders' funds                          | 25,426 | 26,971 | 36,912 | 40,538 | 42,032 | 38,240 | 41,304 | 41,489 | 42,538 | <b>38,826</b> |
| 每股(港幣元)               | per share (HK\$)                             | 12.61  | 13.40  | 17.30  | 19.06  | 19.76  | 17.98  | 18.81  | 18.95  | 19.44  | <b>17.74</b>  |
| 負債                    | Debt   |        |        |        |        |        |        |        |        |        |               |
| 負債                    | Debt   | 9,747  | 9,706  | 10,243 | 23,302 | 22,075 | 18,563 | 15,709 | 14,639 | 9,267  | <b>10,528</b> |
| 銀行存款                  | Bank deposits                                | 796    | 614    | 594    | 710    | 900    | 8,044  | 5,201  | 4,631  | 2,545  | <b>5,511</b>  |
| 淨負債佔資本總額              | Net debt / total capital                     | 26%    | 25%    | 21%    | 36%    | 34%    | 22%    | 20%    | 19%    | 14%    | <b>11%</b>    |
| 利息倍數(倍)               | Interest cover (times)                       | 9      | 10     | 19     | 6      | 4      | 4      | 5      | 6      | 12     | <b>8</b>      |
| 資金運用                  | Capital employed                             | 35,173 | 36,677 | 47,155 | 63,840 | 64,107 | 56,803 | 57,013 | 56,128 | 51,805 | <b>49,354</b> |
| 固定資產                  | Fixed assets                                 | 8,884  | 9,045  | 9,929  | 10,472 | 11,765 | 11,916 | 13,433 | 14,702 | 15,804 | <b>15,526</b> |
| 共同控制實體                | Jointly controlled entities                  | 331    | 509    | 798    | 859    | 831    | 1,396  | 2,019  | 2,365  | 3,582  | <b>4,085</b>  |
| 聯營公司                  | Associated companies                         | 19,692 | 20,046 | 25,393 | 38,812 | 38,799 | 20,987 | 23,630 | 22,893 | 22,377 | <b>22,805</b> |
| 投資                    | Investments                                  | 4,304  | 5,644  | 9,183  | 11,170 | 11,548 | 14,511 | 9,264  | 8,070  | 7,092  | <b>1,027</b>  |
| 市值                    | Stockmarket capitalisation                   | 38,000 | 53,000 | 95,800 | 65,520 | 35,530 | 62,230 | 60,720 | 37,993 | 31,514 | <b>43,332</b> |
| 股東總數                  | Number of shareholders                       | 7,256  | 6,545  | 6,215  | 8,642  | 14,987 | 13,506 | 9,808  | 11,044 | 12,260 | <b>12,198</b> |
| 員工                    | Staff  | 10,000 | 11,500 | 11,750 | 11,800 | 11,871 | 10,490 | 11,354 | 11,733 | 11,643 | <b>12,174</b> |
| 年度(港幣百萬元)             | For the year (HK\$ million)                  |        |        |        |        |        |        |        |        |        |               |
| 除稅後淨溢利                | Net profit after tax                         |        |        |        |        |        |        |        |        |        |               |
| 除稅後淨溢利                | Net profit after tax                         | 977    | 2,963  | 6,769  | 7,201  | 2,628  | 2,735  | 3,291  | 2,110  | 3,875  | <b>1,305</b>  |
| 每股(港幣元)               | per share (HK\$)                             | 0.50   | 1.47   | 3.18   | 3.38   | 1.24   | 1.29   | 1.49   | 0.96   | 1.77   | <b>0.60</b>   |
| 主要業務的溢利貢獻             | Contribution by major business               |        |        |        |        |        |        |        |        |        |               |
| 航空                    | Aviation                                     |        | 707    | 1,054  | 702    | (11)   | 659    | 1,475  | 324    | 1,263  | <b>421</b>    |
| 基礎設施                  | Civil Infrastructure                         |        | 467    | 800    | 1,099  | 1,382  | 1,292  | 1,320  | 1,362  | 1,238  | <b>635</b>    |
| 信息業                   | Communications                               |        | 974    | 648    | 322    | 65     | 51     | 92     | 295    | 553    | <b>234</b>    |
| 發電                    | Power Generation                             |        | 186    | 186    | 170    | 230    | 440    | 314    | 281    | 245    | <b>229</b>    |
| 銷售及分銷                 | Marketing & Distribution                     |        | 277    | 330    | 360    | 330    | 230    | 226    | 119    | 227    | <b>264</b>    |
| 物業                    | Property                                     |        | 734    | 602    | 1,587  | 270    | 740    | 422    | 633    | 894    | <b>508</b>    |
| 工業製造                  | Industrial Manufacturing                     |        | 39     | 21     | 2      | 18     | 22     | 29     | 95     | 126    | <b>178</b>    |
| 消費信用                  | Consumer Credit                              |        | 78     | 89     | 84     | 167    | -      | -      | -      | -      | -             |
| 投資物業重估減值              | Investment Properties<br>Revaluation Deficit |        | -      | -      | -      | -      | -      | -      | -      | -      | <b>(587)</b>  |
| 不包括利息支出、稅項、折舊及攤銷之溢利淨額 | EBITDA                                       | 1,975  | 4,040  | 4,321  | 5,706  | 4,739  | 4,763  | 5,240  | 3,944  | 5,731  | <b>3,133</b>  |
| 每股股息(港幣元)             | Dividends per share (HK\$)                   |        |        |        |        |        |        |        |        |        |               |
| 普通                    | Regular                                      | 0.48   | 0.55   | 0.62   | 0.70   | 0.70   | 0.75   | 0.85   | 0.80   | 1.00   | <b>1.00</b>   |
| 特別                    | Special                                      | -      | -      | 0.30   | 0.30   | -      | 2.00   | -      | -      | 1.00   | -             |
| 倍數(倍)                 | Cover (times)                                | 1.0    | 2.7    | 2.7    | 2.7    | 1.8    | 1.7    | 1.8    | 1.2    | 1.8    | <b>0.6</b>    |

附註：

1. 一九九四年的主要業務的溢利貢獻資料欠奉。

2. 由於本集團採納了經修訂之香港會計準則第12號「所得稅」，所以二零零二年度之數字有所調整。至於二零零一年度及以前之數字，並無因本集團採納該項新修訂會計準則而作出相應調整，以茲比較。

Note:

1. Information of contribution by major business for 1994 is not available.

2. Figures have been adjusted in year 2002 following the adoption of revised accounting standard of SSAP 12 'Income Tax'. For comparative purposes, the figures for years 2001 and before have not been adjusted for effects on the adoption.