



CITIC PACIFIC

CITIC Pacific Limited

中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 267)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 12 MAY 2005

At the Annual General Meeting of CITIC Pacific Limited ("the Company") held on 12 May 2005 ("the AGM"), all the resolutions were approved by shareholders by poll voting. The number of shares represented by votes for and against the respective resolutions at the AGM was as follows: –

RESOLUTIONS		Number of Votes (%)	
		For	Against
1	To adopt the audited accounts and the Reports of the Directors and the Auditors for the year ended 31 December 2004.	1,326,208,611 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2	To declare a final dividend for the year ended 31 December 2004.	1,333,759,611 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(a)	To re-elect Mr. Vernon Francis Moore as Director.	1,323,197,411 (99.8859%)	1,511,200 (0.1141%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(b)	To re-elect Mr. Yao Jinrong as Director.	1,326,200,411 (99.8862%)	1,511,200 (0.1138%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(c)	To re-elect Mr. Chang Zhenming as Director.	1,326,185,411 (99.8862%)	1,511,200 (0.1138%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(d)	To re-elect Mr. Norman Ho Hau Chong as Director.	1,326,270,411 (99.8905%)	1,454,200 (0.1095%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(e)	To re-elect Mr. André Desmarais as Director.	1,326,196,411 (99.8862%)	1,511,200 (0.1138%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3(f)	To re-elect Mr. Leslie Chang Li Hsien as Director.	1,326,199,411 (99.8862%)	1,511,200 (0.1138%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
4	To re-appoint Messrs. PricewaterhouseCoopers as Auditors and authorise the Board of Directors to fix their remuneration.	1,328,076,411 (99.9879%)	161,200 (0.0121%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
5	To amend the New Articles of Association of the Company.	1,328,302,847 (99.9923%)	102,800 (0.0077%)
	As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.		
6	To grant a general mandate to the Directors to issue and dispose of additional shares not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	1,213,393,993 (90.8900%)	121,619,618 (9.1100%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
7	To grant a general mandate to the Directors to purchase or otherwise acquire shares in the capital of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution.	1,328,263,411 (99.9872%)	170,200 (0.0128%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
8	To add the aggregate nominal amount of the shares which are purchased or otherwise acquired under the general mandate in Resolution (7) to the aggregate nominal amount of the shares which may be issued under the general mandate in Resolution (6).	1,328,239,411 (99.9865%)	179,200 (0.0135%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

For and on behalf of
CITIC Pacific Limited
Alice Tso Mun Wai
Secretary

Hong Kong, 12 May 2005

Notes:

- The total number of shares entitling the holder to attend and vote for or against the resolutions at the AGM was 2,192,680,160 shares. None of these 2,192,680,160 shares were the shares entitling the holder to attend and vote only against the resolutions at the AGM.
- PricewaterhouseCoopers, the Company's auditors, was appointed as the scrutineer for the voting-taking at the AGM. The poll results were subject to scrutiny by PricewaterhouseCoopers, Certified Public Accountants, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by Tengis Limited, Share Registrars of CITIC Pacific Limited, to poll forms collected and provided by the Company to PricewaterhouseCoopers. The work performed by PricewaterhouseCoopers in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Vernon Francis Moore, Peter Lee Chung Hing, Norman Yuen Kee Tong, Yao Jinrong, Chang Zhenming, Li Shilin, Carl Yung Ming Jie, Liu Jifu and Leslie Chang Li Hsien; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais and Peter Kruyt (alternate director to Mr. André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.

“Please also refer to the published version of this announcement in The Standard and Hong Kong Economic Times.”