



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 267)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 21 AUGUST 2006

At the extraordinary general meeting (“EGM”) of CITIC Pacific Limited (“the Company”) held on 21 August 2006, the ordinary resolution approving the Transaction contemplated in the Restructuring Agreement was duly passed by the independent shareholders of the Company by way of poll voting.

Reference is made to the circular of the Company dated 30 June 2006 (the “Circular”) in relation to the restructuring of the shareholdings in Dragonair and Cathay in accordance with the terms of the Restructuring Agreement. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 21 August 2006, the ordinary resolution proposed to approve the Transaction contemplated in the Restructuring Agreement and the execution of all documents in connection therewith was duly passed by the independent shareholders of the Company by way of poll.

The poll results taken at the EGM were as follows:

ORDINARY RESOLUTION	Number of Votes “FOR” (%)	Number of Votes “AGAINST” (%)
To approve the Transaction contemplated in the Restructuring Agreement and the execution of all documents in connection therewith.	1,405,891,657 99.9999%	2,000 0.0001%

As more than 50% of the votes were cast in favor of the above resolution, it was duly passed as an ordinary resolution.

For and on behalf of
CITIC Pacific Limited
Alice Tso Mun Wai
Company Secretary

Hong Kong, 21 August 2006

Notes:

- The total number of shares entitling the holder to attend and vote for or against the resolution at the EGM was 2,194,143,160 shares. None of these 2,194,143,160 shares were the shares entitling the holder to attend and vote only against the resolution at the EGM.
- KPMG, Certified Public Accountants, was appointed as the scrutineer for the voting-taking at the EGM. The poll results were subject to scrutiny by KPMG, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by Tengis Limited, Share Registrars of CITIC Pacific Limited, to poll forms collected and provided by the Company to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Norman Yuen Kee Tong, Vernon Francis Moore, Li Shilin, Carl Yung Ming Jie, Liu Jifu, Leslie Chang Li Hsien, Chau Chi Yin, Milton Law Ming To and Wang Ande; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais, Chang Zhenming and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.

“Please also refer to the published version of this announcement in The Standard and Hong Kong Economic Times.”