



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 267)

ANNOUNCEMENT

Election of Language and Means of Receipt of Corporate Communication

In accordance with Rules 2.07A and 2.07B of the Listing Rules, CITIC Pacific Limited (the "Company") is making adequate arrangements to ascertain its Shareholders' wishes of receiving future Corporate Communication: (i) in printed form, either in English language or Chinese language only, or in both English language and Chinese language; or (ii) by electronic means through the Company's website.

INTRODUCTION

Pursuant to the applicable laws, rules and regulations and the Company's Articles of Association, the Company is permitted to send any document issued or to be issued by the Company for the information or action of its Shareholders (the "Corporate Communication") as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") to its Shareholders either: (i) in printed form, either in English language or Chinese language only, or in both English language and Chinese language; or (ii) by electronic means through the Company's website, provided that the Company has made adequate arrangements to ascertain the wish of its Shareholders.

PROPOSED ARRANGEMENTS

The following arrangements have been or will be made by the Company in compliance with the requirements under Rules 2.07A and 2.07B of the Listing Rules:

1. The Company will send a letter on 5 September 2006 together with an instruction slip (the "Instruction Slip") and postage pre-paid envelope (together, the "First Letter"), prepared in English and Chinese, to its Shareholders to enable them to select to receive the Corporate Communication in the future: (i) in printed form, in either English or Chinese or both English and Chinese; or (ii) by electronic means through the Company's website. The First Letter will explain that if no reply is received from Shareholders by 5 October 2006, the following arrangements will apply, where applicable:
 - (a) the printed Chinese language version of the Corporate Communication (including a summary financial report of the Company which complies with the requirements of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) ("Summary Financial Report") in place of the complete annual report and accounts of the Company ("Full Financial Report")) will be sent to all Hong Kong Shareholders who are natural persons with a Chinese name;
 - (b) the printed English language version of the Corporate Communication (including a Summary Financial Report in place of the Full Financial Report) will be sent to all overseas Shareholders and all Hong Kong Shareholders other than natural persons with a Chinese name; and
 - (c) if the Company has previously received instructions from Shareholders that they have chosen to rely on the versions of Summary Financial Reports/Full Financial Reports and interim reports of the Company posted on the Company's website instead of being sent a printed copy of such documents, such instructions will continue to apply and the arrangements as set out in (a) and (b) above will only apply to the Corporate Communication other than Summary Financial Reports/Full Financial Reports and interim reports of the Company.

Whether a Shareholder of the Company is a Hong Kong or an overseas Shareholder will be determined by his or her or its address as appearing in the Company's register of members.

2. The Company will send the selected language version(s) of the Corporate Communication in printed form to those Shareholders who have made such a selection unless and until they notify the Company in writing that they wish to receive the Corporate Communication in printed form in the other (or both) language(s).
3. When each Corporate Communication in printed form is sent out according to the arrangements as set out in paragraphs 1 and 2 above, a letter together with a request slip and postage pre-paid envelope (together, the "Second Letter"), prepared in both English and Chinese, will be attached to or printed at some prominent place in the versions of the Corporate Communication sent out stating that the Corporate Communication prepared in the other language will be available upon request.
4. With respect to its Shareholders who choose to receive the Corporate Communication by electronic means, the Company will notify such Shareholders by email, according to the email addresses given in the Instruction Slip, as and when each Corporate Communication is published on the Company's website. If no email address is given, the Company will not expressly notify such Shareholders as and when each Corporate Communication is published but such Shareholders can access the Corporate Communication through the Company's website.
5. The Company will set out in each Corporate Communication the steps for notifying the Company of any change of Shareholders' choice of language and means of receipt of Corporate Communication, together with a statement that Shareholders may at any time make such change by reasonable notice in writing to the Company's share registrar and that if Shareholders who have chosen to receive the Corporate Communication using electronic means have difficulty in receiving or gaining access to the Corporate Communication, they will promptly upon request be sent the Corporate Communication in printed form free of charge.
6. The Corporate Communication in both English and Chinese, and in accessible format, will be available on the Company's website at www.citicpacific.com and a copy in electronic format of the Corporate Communication in both languages will be submitted to The Stock Exchange of Hong Kong Limited.
7. The Company is providing a dial-up hotline service (Tel: (852) 29801333) to enable its Shareholders to make enquiry of the Company's proposed arrangements set out above.
8. The First Letter and the Second Letter will mention that both languages of the Corporate Communication will be available on the Company's website and that the dial-up hotline has been provided as mentioned in paragraphs 6 and 7 above respectively.

By Order of the Board
CITIC Pacific Limited
Alice Tso Mun Wai
Company Secretary

Hong Kong, 4 September 2006

As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Norman Yuen Kee Tong, Vernon Francis Moore, Li Shilin, Carl Yung Ming Jie, Liu Jifu, Leslie Chang Li Hsien, Chau Chi Yin, Milton Law Ming To and Wang Ande; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais, Chang Zhenming and Peter Kruyt (alternate director to Mr. André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.

"Please also refer to the published version of this announcement in The Standard and Hong Kong Economic Times."