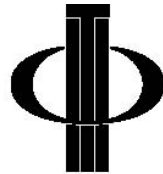


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CITIC PACIFIC

**CITIC Pacific Limited**  
**中信泰富有限公司**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 267)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO  
CONTINUING CONNECTED TRANSACTION**

**RELATING TO THE CONSTRUCTION OF  
INFRASTRUCTURE AT THE MINING AREA**

As additional time is required to finalise certain information to be contained in the Circular, the date of the despatch of the Circular is expected to be postponed to on or before 24 September 2007.

Reference is made to the announcement dated 20 August 2007 issued by the Company in relation to, among other things, the continuing connected transaction relating to the Supplemented General Construction Contract (the “**Announcement**”).

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

**DELAY IN DESPATCH OF THE CIRCULAR**

In accordance with Rule 14A.49 of the Listing Rules, a circular (the “**Circular**”) containing details of the Supplemented General Construction Contract, a letter from the independent board committee in relation to the Supplemented General Construction Contract, and a letter from the independent financial adviser in relation to the Supplemented General Construction Contract, should be despatched to the shareholders of the Company within 21 days after publication of the Announcement, being 20 August 2007.

However, as additional time is required to finalise certain information, in particular, the letter from the independent financial adviser in relation to the Supplemented General Construction Contract, to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from the strict compliance of the requirements of Rule 14A.49 of the Listing Rules and an extension of time to despatch the Circular to a date no later than 24 September 2007.

By Order of the Board  
**CITIC Pacific Limited**  
**Stella Chan Chui Sheung**  
*Company Secretary*

Hong Kong, 10 September 2007

*As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Carl Yung Ming Jie, Leslie Chang Li Hsien, Vernon Francis Moore, Li Shilin, Liu Jifu, Chau Chi Yin, Milton Law Ming To and Wang Ande; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais, Chang Zhenming and Peter Kruyt (alternate director to Mr. André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.*