



CITIC PACIFIC

# CITIC Pacific Limited

## 中信泰富有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 267)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 3 OCTOBER 2007**

At the extraordinary general meeting (“EGM”) of CITIC Pacific Limited (“the Company”) held on 3 October 2007, the ordinary resolutions for approving (1) the proposed spin-off of Dah Chong Hong Holdings Limited and (2) the pre-IPO share option scheme and the post-IPO share option scheme of Dah Chong Hong Holdings Limited were duly passed by the shareholders of the Company by way of poll voting.

Reference is made to the circular of the Company dated 17 September 2007 in relation to the proposed spin-off and separate listing of Dah Chong Hong Holdings Limited on the main board of The Stock Exchange of Hong Kong Limited and the proposed share option schemes of Dah Chong Hong Holdings Limited.

The board of directors of the Company is pleased to announce that at the EGM held on 3 October 2007, the ordinary resolutions for approving (1) the proposed spin-off of Dah Chong Hong Holdings Limited and (2) the pre-IPO share option scheme and the post-IPO share option scheme of Dah Chong Hong Holdings Limited were duly passed by the shareholders of the Company by way of poll voting.

The poll results taken at the EGM were as follows:-

<b>ORDINARY RESOLUTIONS</b>		<b>Number of Votes “FOR” (%)</b>	<b>Number of Votes “AGAINST” (%)</b>
1	To approve the proposed spin-off of Dah Chong Hong Holdings Limited.	1,453,823,052 (99.9957%)	63,000 (0.0043%)
2	To approve the pre-IPO share option scheme and the post-IPO share option scheme of Dah Chong Hong Holdings Limited.	1,224,303,425 (84.6229%)	222,472,512 (15.3771%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the EGM.

For and on behalf of  
**CITIC Pacific Limited**  
**Stella Chan Chui Sheung**  
*Company Secretary*

Hong Kong, 3 October 2007

Notes :

1. The total number of shares entitling the holder to attend and vote for or against the resolutions at the EGM was 2,211,784,160 shares. None of these 2,211,784,160 shares were the shares entitling the holder to attend and vote only against the resolutions at the EGM.
2. KPMG, Certified Public Accountants, was appointed as the scrutineer for the voting-taking at the EGM. The poll results were subject to scrutiny by KPMG, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by Tricor Tengis Limited, Share Registrars of CITIC Pacific Limited, to poll forms collected and provided by the Company to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

*As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Carl Yung Ming Jie, Leslie Chang Li Hsien, Vernon Francis Moore, Li Shilin, Liu Jifu, Chau Chi Yin, Milton Law Ming To and Wang Ande; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais, Chang Zhenming and Peter Kruyt (alternate director to Mr. André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.*