

CITIC PACIFIC

CITIC Pacific Limited
中信泰富有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 267)

21 April 2009

Dear Shareholders,

CITIC PACIFIC LIMITED
2008 ANNUAL REPORT/2008 SUMMARY FINANCIAL REPORT

We are pleased to enclose the 2008 Annual Report/ 2008 Summary Financial Report. Each of the 2008 Annual Report and 2008 Summary Financial Report has been prepared in English and Chinese. Please note that both the English and the Chinese versions of the above document(s) are also available on the Company's website at <http://www.citicpacific.com>.

If you have chosen to rely on the version of the above document(s) posted on the Company's website in lieu of the printed copies and for any reason you have difficulty in receiving or gaining access to the same or wishes to receive a printed copy; or if you have received the above document(s) in either English or Chinese only and would like to receive a printed copy in the other language or in both languages, please complete Part A of the enclosed request slip and send it to the Company's share registrars, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, using the postage prepaid envelope provided.

You have the right at any time by reasonable notice in writing to the Company's share registrars to change the choice of language and means of receipt of the Corporate Communication[#] and as to whether you wish to receive the summary financial report or the complete annual report and accounts. If you would like to change the choice of language and means of receipt of future Corporate Communication and as to whether you wish to receive the summary financial report or the complete annual report and accounts in the future, please complete Part B of the enclosed request slip and send it to the Company's share registrars using the postage prepaid envelope provided.

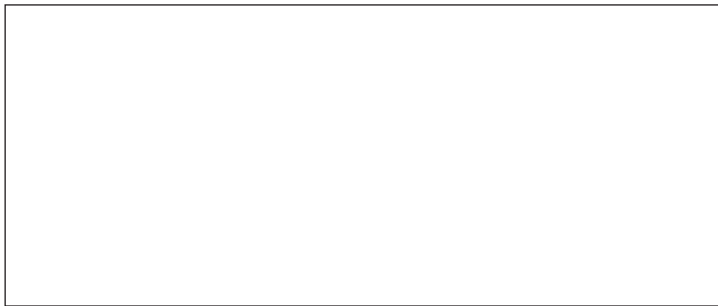
[#] "Corporate Communication" includes any document issued or to be issued by the Company for your information or action, including but not limited to:-

- (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report;
- (b) the interim report and, where applicable, summary interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) a proxy form.

If you have any queries relating to this letter, please call our hotline at (852) 2980 1333.

Yours faithfully,
For and on behalf of
CITIC Pacific Limited
Stella Chan Chui Sheung
Company Secretary

CITIC Pacific Ltd. 32nd Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong.
Tel: 2820 2111 Fax: 2877 2771 Email: contact@citicpacific.com Website: www.citicpacific.com



**CHANGE OF ELECTION OF LANGUAGE AND MEANS OF
RECEIPT OF CORPORATE COMMUNICATION
REQUEST SLIP**

To: CITIC Pacific Limited
c/o Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

PART A — TO RECEIVE PRINTED VERSION OF THE 2008 ANNUAL REPORT AND/OR 2008 SUMMARY FINANCIAL REPORT

Please tick only one box.

- (a) I/We have already received the Chinese version of the 2008 Annual Report but would now like to receive an English version; OR
- (b) I/We have already received the English version of the 2008 Annual Report but would now like to receive a Chinese version; OR
- (c) I/We have already received the Chinese version of the 2008 Summary Financial Report but would now like to receive an English version; OR
- (d) I/We have already received the English version of the 2008 Summary Financial Report but would now like to receive a Chinese version; OR
- (e) I/We have chosen to rely on the 2008 Annual Report/2008 Summary Financial Report posted on the Company's website but would like to receive a printed copy of the 2008 Annual Report in English/Chinese/both English and Chinese*; OR
- (f) I/We have chosen to rely on the 2008 Annual Report/2008 Summary Financial Report posted on the Company's website but would like to receive a printed copy of the 2008 Summary Financial Report in English/Chinese/both English and Chinese*.

* Please delete whichever is inappropriate

PART B — TO CHANGE THE ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF FUTURE CORPORATE COMMUNICATION

Please tick only one box.

- (a) I/We would like to receive the printed **English** version only of the Summary Financial Reports (in place of the Full Financial Reports) and other Corporate Communication; OR
- (b) I/We would like to receive the printed **Chinese** version only of the Summary Financial Reports (in place of the Full Financial Reports) and other Corporate Communication; OR
- (c) I/We would like to receive **both the printed English and the printed Chinese** versions of the Summary Financial Reports (in place of the Full Financial Reports) and other Corporate Communication; OR
- (d) I/We would like to receive the printed **English** version only of the Full Financial Reports and other Corporate Communication; OR
- (e) I/We would like to receive the printed **Chinese** version only of the Full Financial Reports and other Corporate Communication; OR
- (f) I/We would like to receive **both the printed English and the printed Chinese** versions of the Full Financial Reports and other Corporate Communication; OR
- (g) I/We would like to rely on the Corporate Communication posted on the Company's website in lieu of printed versions and to receive email notification to my/our email address at _____ (Note 5) of the publication of the Corporate Communication on the Company's website.

Please note that:

1. "Corporate Communication" includes any document issued or to be issued by the Company for your information or action, including but not limited to:—
 - (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report;
 - (b) the interim report and, where applicable, summary interim report;
 - (c) a notice of meeting;
 - (d) a listing document;
 - (e) a circular; and
 - (f) a proxy form.

"Full Financial Report" means complete annual report and accounts of the Company.
"Summary Financial Report" contains all the information and particulars contained on the face of the balance sheet and profit and loss account of the Group, together with key information from the Full Financial Report. The Summary Financial Report only gives a summary of the information and particulars contained in the Full Financial Report from which it is derived.
2. The above instruction will apply to all Corporate Communication to be sent to our shareholders not less than 10 business days after the date hereof until you inform us otherwise.
3. Both the English and the Chinese versions of all Corporate Communication will be available from the Company or its share registrars on request.
4. If your shares are held in joint names, all joint holders OR the joint holder whose name stands first on our Register of Members should sign on this request slip in order to be valid.
5. If you do not provide your email address, you will NOT be notified as and when the Corporate Communication is published on the Company's website.
6. You have the right at any time by reasonable notice in writing to the Company's share registrars to change the choice of language and means of receipt of the Corporate Communication.
7. If you choose to rely on the version of the Corporate Communication posted on the Company's website in lieu of the printed versions, and for any reason you have difficulty in receiving or gaining access to the same, you will promptly upon request be sent the Corporate Communication in printed form free of charge.
8. If you have any queries relating to this form, please call our hotline at (852) 2980 1333.

Name: _____

Signature: _____

Contact telephone number: _____

Date: _____