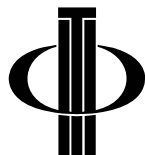


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CITIC PACIFIC

## **CITIC Pacific Limited** **中信泰富有限公司**

*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00267)**

### **ANNOUNCEMENT**

#### **Compliance with Rule 13.51B(2)**

CITIC Pacific Limited (“CITIC Pacific”) received a notification from Mr. Peter Kruyt, the alternate to Mr. André Desmarais, a non-executive director of CITIC Pacific, that Adaltis Inc. (“Adaltis”), a company in which Mr Kruyt acts as a director, is in court protection under the Companies’ Creditors Arrangement Act (Canada) (“CCAA”).

Adaltis, a company incorporated in Canada and listed on the Toronto Stock Exchange (TSX: ADS), announced on 3 July 2009 that it would seek court protection under the CCAA in Canada. Adaltis is an international in vitro diagnostic (IVD) enterprise. Adaltis also announced that it had entered into a Debtor-in-Possession financing arrangement with Victoria Square Ventures Inc. for new financing in an amount of up to CAD\$3 million. On the same day, 3 July 2009, Adaltis was granted protection from its creditors under the CCAA by the Superior Court in Montreal. Adaltis will now have renewable periods of 30 days, or such other period as the Superior Court determines, to make a proposal to its creditors in order to restructure and recapitalize, including by means of the sale of certain assets, and to preserve the going-concern value of its business. According to documents filed with Adaltis’ Petition For An Initial Order under the CCAA, Adaltis as at 31 May 2009 had, on a consolidated basis, assets of CAD\$202,135,000, liabilities of CAD\$36,664,000, negative retained earnings of CAD\$49,816,000 and a net loss for the five-month period ending on that date of CAD\$5,857,000.

CITIC Pacific holds approximately 6.3% interest in Adaltis. Mr. Kwok Man Leung, an executive director of CITIC Pacific, was formerly a director of Adaltis until his resignation on 31 December 2008. Mr. Peter Kruyt, an alternate director of CITIC Pacific, is a director of Adaltis. This announcement is made for the purpose of compliance with Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As CITIC Pacific only holds a minority interest in Adaltis, CITIC Pacific has no reason to believe that the entry of Adaltis into court protection has any significant impact on CITIC Pacific. The Board of CITIC Pacific is of the view that the role of Mr. Kwok as a former director and Mr. Kruyt as a director of Adaltis do not have any impact on their qualification to serve as director/alternate director of CITIC Pacific.

By Order of the Board  
**CITIC Pacific Limited**  
**Stella Chan Chui Sheung**  
*Company Secretary*

Hong Kong, 10 July 2009

*As at the date of this announcement, the executive directors of CITIC Pacific are Messrs Chang Zhenming (Chairman), Peter Lee Chung Hing, Carl Yung Ming Jie, Vernon Francis Moore, Li Shilin, Liu Jifu, Milton Law Ming To, Wang Ande and Kwok Man Leung; the non-executive directors of CITIC Pacific are Messrs Willie Chang, André Desmarais, Zhang Jijing, Ju Weimin and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.*